

### Construction Services Department Change Orders

PROJECT	CONTRACTOR	CO#	CURRENT CONTRACT AMOUNT	CHANGE	REVISED AMOUNT	EXPLANATION (see attached)	SALES TAX SAVINGS *	**
SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE <b>02/06/2018</b> SCHOOL BOARD MEETING								
Pine View School Future Classroom Wing Study	McIntyre Elwell & Strammer General Contractors, Inc.	1	\$50,232.00	-\$2,066.28	\$48,165.72	This change order reflects the reconciliation of the final costs for the Guaranteed Maximum Price for the Contract between Owner and Design/Builder for Design and Construction Services where the basis of payment is cost of the work plus a fee dated February 22, 2017.	\$0.00	R
Suncoast Technical College South Vertical Construction	Willis A. Smith Construction, Inc.	69	\$12,331,235.35	\$594.24	\$12,331,829.59	Reconciliation for Change Order #40 to Forbo Flooring Systems for the direct material purchase of vinyl sheet goods materials.	\$0.00	R
			\$12,381,467.35	<b>-\$1,472.04</b>	\$12,379,995.31	<b>TOTAL IN TAX SAVINGS:</b>		

NOTE: The change orders (\*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax.

\*\*A=Approval; R=Ratification

**CHANGE ORDER SUMMARY**

**PROJECT NAME:  
PINE VIEW SCHOOL FUTURE CLASSROOM WING STUDY**

**CHANGE ORDER NO. ONE (1)**

**BOARD DATE:  
February 6, 2018**

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ITEM 1) Description: This change order reflects the reconciliation of the final costs for the Guaranteed Maximum Price for the Contract Between Owner and Design/Builder for Design and Construction Services Where the Basis of Payment is Cost of the Work Plus a Fee dated February 22, 2017.

Reason for Change: The net cumulative costs of this reconciliation represent a reduction in the overall cost of the project by \$2,066.28 as indicated in the change order attachments.

Cost of Change: DEDUCT: (\$2,066.28)

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SUMMARY: ITEM 1) DEDUCT: (\$2,066.28)

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TOTAL COST: DEDUCT: (\$2,066.28)

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Total Direct Material Purchase amount to date and as a % of original contract:	<input type="text" value="\$0.00"/>	<input type="text" value="0.00%"/>
Total Tax Savings to date as a result of Direct Material Purchases:	<input type="text" value="\$0.00"/>	
Change Orders to date and as a % of original contract:	<input type="text" value="-\$2,066.28"/>	<input type="text" value="-4.113%"/>

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SUBMITTED BY: **Sue Bouffard**  
Sue Bouffard, Project Manager

Digitally signed by Sue Bouffard  
DN: C=US,  
E=sue.bouffard@sarasotacountychools.net,  
OU=CSD, O=SCSB, CN=Sue Bouffard  
Date: 2018.01.11 11:51:14-0500'

**Mark D.. Smith**

Digitally signed by Mark D.. Smith  
DN: C=US,  
E=marksmith@sarasotacountychools.net,  
O=Sarasota County Schools, OU=Construction  
Services, CN=Mark D. Smith  
Date: 2018.01.11 13:18:32-0500'

If this is a Design/Build Contract, enter the revised total contract amount here: \$48,165.72



# AIA Document G701™ – 2017

## Change Order

**PROJECT:** (Name and address)  
17041-PineView School  
1 Python Path  
Osprey Florida 34229

**CONTRACT INFORMATION:**  
Contract For: Future Classroom Wing  
Study  
Date: 02/22/2017

**CHANGE ORDER INFORMATION:**  
Change Order Number: 001  
Date: 12/28/2017

**OWNER:** (Name and address)  
Sarasota County Schools  
1960 Landings Blvd.  
Sarasota, Florida 34231

**ARCHITECT:** (Name and address)  
Seibert Architects  
1373 5th Street  
Sarasota, Florida 34236

**CONTRACTOR:** (Name and address)  
McIntyre, Elwell & Strammer GC,  
Inc.  
1645 Barber Road  
Sarasota, Florida 34240

### THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

You are directed to make the following changes in the Contract



To adjust "Guarantee Maximum Price" to reflect Actual Cost of the work	
Final Job Costs	\$ 43,005.11
Contractor's Fee @ 12%	\$ 5,160.61
Final Contract Cost including Contractor's Fee	\$ 48,165.72
Guarantee Maximum Price	\$ 50,232.00

Total Change Order #001  
Variance between actual Contract Cost and Estimated Cost of the Work <\$ 2,066.28>

The original Contract Sum was	\$ 50,232.00
The net change by previously authorized Change Orders	\$ 0.00
The Contract Sum prior to this Change Order was	\$ 50,232.00
The Contract Sum will be decreased by this Change Order in the amount of	\$ 2,066.28
The new Contract Sum including this Change Order will be	\$ 48,165.72
The Contract Time will be increased by 206 (0) days.	
The new date of Substantial Completion will be 12/22/2017	

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

### NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

N/A	McIntyre, Elwell & Strammer GC, Inc.	Sarasota County Schools
_____ ARCHITECT (Firm name)	_____ CONTRACTOR (Firm name)	_____ OWNER (Firm name)
_____ SIGNATURE	 SIGNATURE	 SIGNATURE Mark D. Smith
_____ PRINTED NAME AND TITLE	John A McIntyre C.E.O. PRINTED NAME AND TITLE	Sue Bouffard PRINTED NAME AND TITLE
_____ DATE	12/28/2017 DATE	_____ DATE





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## Change Order

<b>PROJECT:</b> <i>(Name and address)</i> SBSC - STC South Campus BUILDINGS	<b>CONTRACT INFORMATION:</b> Contract For: Date: August 2, 2016	<b>CHANGE ORDER INFORMATION:</b> Change Order Number: 069 Date: December 19, 2017
<b>OWNER:</b> <i>(Name and address)</i> School Board of Sarasota County, Florida 1960 Landings Boulevard Sarasota, FL 34231	<b>ARCHITECT:</b> <i>(Name and address)</i> Schenkel Shultz Architects 677 N. Washington Blvd. Sarasota, FL 34236	<b>CONTRACTOR:</b> <i>(Name and address)</i> Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. N. Sarasota, Florida 34240

**THE CONTRACT IS CHANGED AS FOLLOWS:**

*(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)*

This change order is for the unused balance remaining on PO 9042 21704966 Forbo dated 04/25/17 that is being returned to our contract from the original deduct on OCO 040.

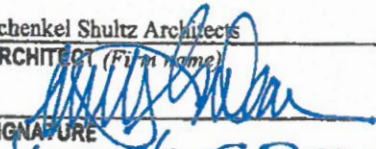
PO balance remaining \$560.60 + \$33.64 Sales Tax = \$594.24 Total Reimbursement

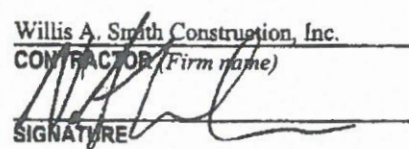
The original Contract Sum was	\$ 16,935,056.00
The net change by previously authorized Change Orders	\$ -4,603,820.65
The Contract Sum prior to this Change Order was	\$ 12,331,235.35
The Contract Sum will be increased by this Change Order in the amount of	\$ 594.24
The new Contract Sum including this Change Order will be	\$ 12,331,829.59


The Contract Time will be increased by Zero (0) days.  
The new date of Substantial Completion will be unchanged.

**NOTE:** This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

**NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.**

Schenkel Shultz Architects  
ARCHITECT *(Firm name)*  
  
SIGNATURE  
Kenneth G. Dean  
PRINTED NAME AND TITLE  
20 December 2017  
DATE

Willis A. Smith Construction, Inc.  
CONTRACTOR *(Firm name)*  
  
SIGNATURE  
Nathan T. Carr, Project Manager  
PRINTED NAME AND TITLE  
DATE

School Board of Sarasota County, Florida  
OWNER *(Firm name)*  
  
SIGNATURE Mark D. Smith  
PRINTED NAME AND TITLE  
DATE

SUNCOAST TECHNICAL COLLEGE & LIBRARY - OWNER DIRECT PURCHASE ORDER - INVOICE LOG SUMMARY - BUILDINGS

SUBCONTRACTOR	MATERIAL SUPPLIER	PO Number Invoice #	Issue Date / Invoice Date	MATERIAL BUDGET PRICE	NON-TAXABLE (FRT., ETC.)	SALES TAX	REMAINING PO BALANCE
Spectra Contract Flooring	Forbo Flooring	9042 21704966	04.25.17	\$37,628.00		\$2,307.68	\$37,628.00
(Vinyl Sheet Goods)	PR 001	7300519884 90336214	07.07.17 10.18.17	\$37,067.40		\$2,224.04	\$560.60
SUBTOTALS				\$37,067.40		\$2,224.04	\$560.60

\$33.34 Sales Tax  
\$594.24 Total Reimbursement

KSD